

KDS Accessories Limited
(As per Prospectus)

Nature of Business	KDS Accessories Limited is the largest garments accessories producing company in Bangladesh. Since beginning, the company tried and accomplishes to provide the best quality of its services to its clients without any topsy-turvy state of affairs.	
Major Product	The Company is engaged in production of different types of textile accessories like cartons, labels, tags, printings, narrow fabrics, elastics, heat transfer printing and button.	
Security Trading Code	KDSALTD	
Subscription Open	August 09, 2015	
Subscription Close (Cut-off Date)	August 20, 2015	
Authorized Capital	Tk. 2000,000,000	
Pre- IPO paid-up Capital	Tk. 400,000,000	
IPO size in shares	12,000,000	
IPO size in Tk. at face value	Tk. 120,000,000	
IPO size in Tk. at offer price	Tk. 240,000,000	
Post IPO Paid-up Capital	Tk. 520,000,000	
Face Value per share	Tk. 10.00	
Offer Price per share	Tk. 20.00	
Market Lot (Shares)	250	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 64.60 or GBP 41.83 or EUR 59.03	
Use of IPO Proceeds	Packaging Unit-3	150,000,000 (62.50%)
	Repayment of Bank Loan	70,000,000 (29.17%)
	IPO Expense	20,000,000 (8.33%)
	Total	240,000,000
NAV per share	Tk. 21.85 (including revaluation surplus) and Tk. 16.49 (excluding revaluation surplus) as at December 31, 2014	
EPS	Tk. 2.22 (Basic EPS from core operation Tk. 1.93) for the year ended on December 31, 2014	
Issue Manager	Alliance Financial Services Limited	
Auditors	Hoda Vasi Chowdhury & Co	
Website	www.kdsaccessories.com	